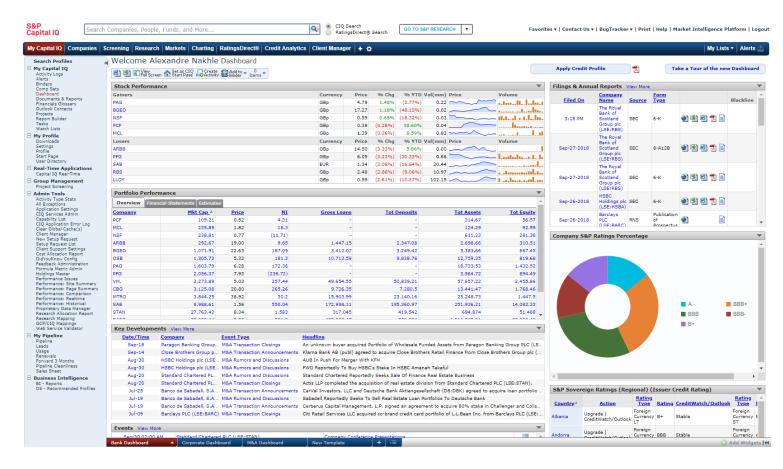
S&P Capital IQ Platform User Guide



For client support:

Chat: contact us button up right on platform

Phone: +44 0207 176 1234

Email: support.ciq@spglobal.com

Key Differentiators & Benefits

Analyze companies with top accurate data

Generate investment ideas via the Screening tool

Feed your models directly via the Excel plug-in and save time by automatizing your workflow

Chart any data with the help of our different charts

Contact our 24 hours Client Support by mail, phone or chat

Find additional exit opportunities via our Find Buyers tool

Monitor your market and stay up to date with trends and opportunities via Watch Lists

Access reports from our brokerage, independent, and market research providers

Generate comps with our Quick comps algorithm (works for transactions, companies, fixed income, news)

Getting started

- 1. Logging in
- Navigating Homepage/Dashboard
- Navigating a Company Tearsheet
- 4. Auditing Financials
- 5. Estimates
- 6. <u>Transaction Details</u>
- 7. Fixed Income Summary
- 8. Ownership Details
- 9. Professionals
- 10. News, Events & Transcripts

- 11. Key Developments
- 12. Annotated Stock Chart
- 13. Quick Comps
- 14. Screening
- 15. Find Buyers
- 16. Market Analysis
- 17. Office Plug-in Download
- 18. Excel Templates
- 19. Training and support

1. Logging in



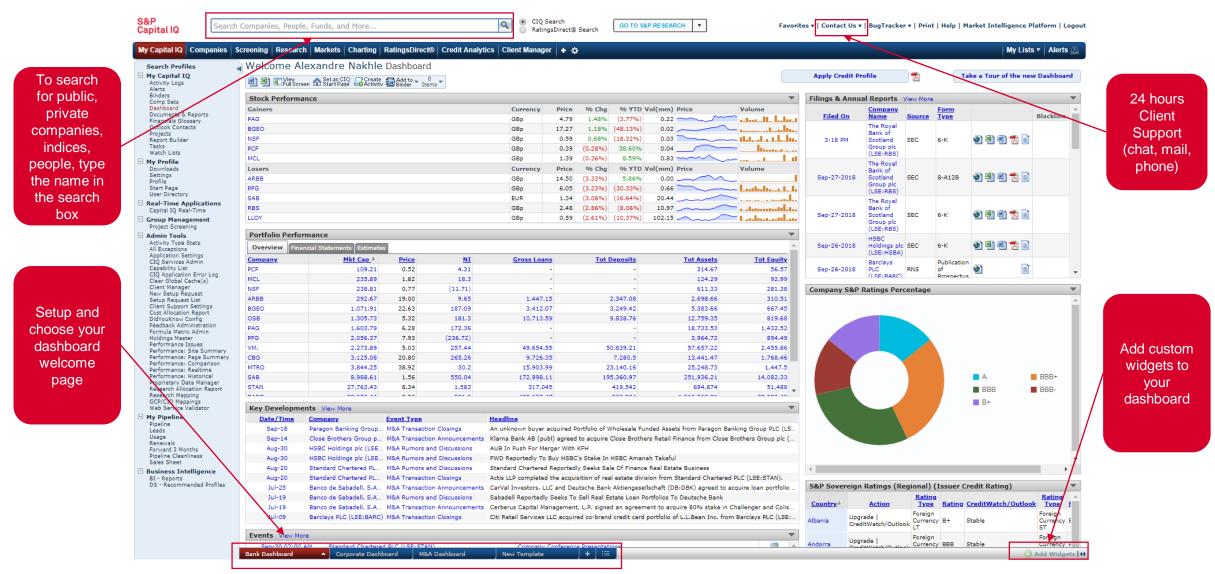
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REQUEST A TRIAL New User? LOG IN



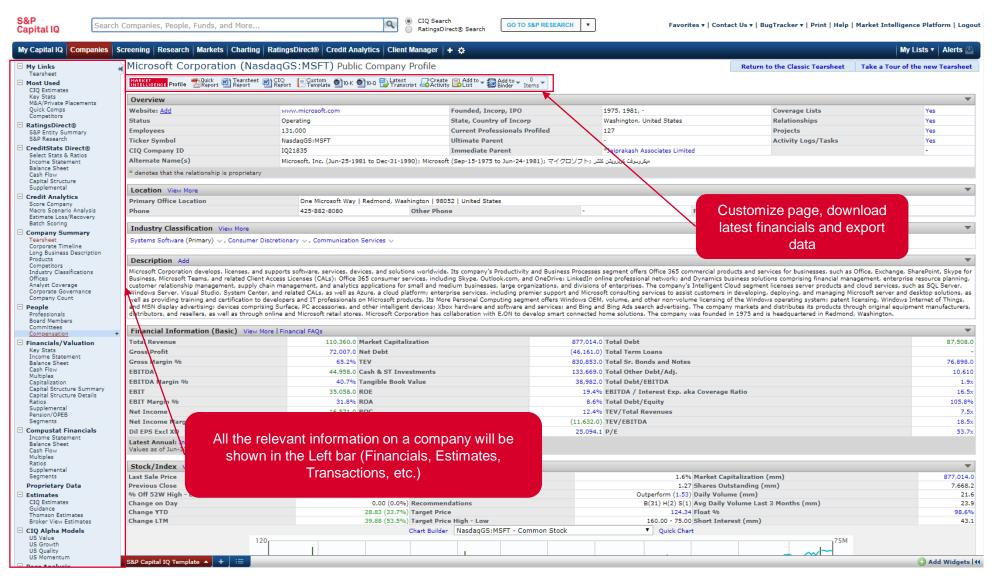
2. Navigating Homepage/Dashboard





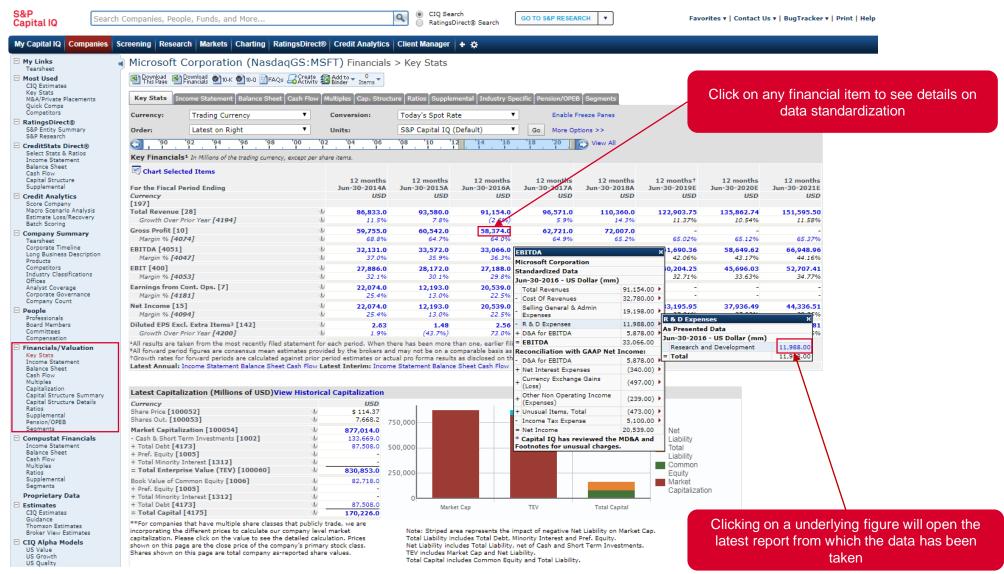
3. Navigating a Company Tearsheet





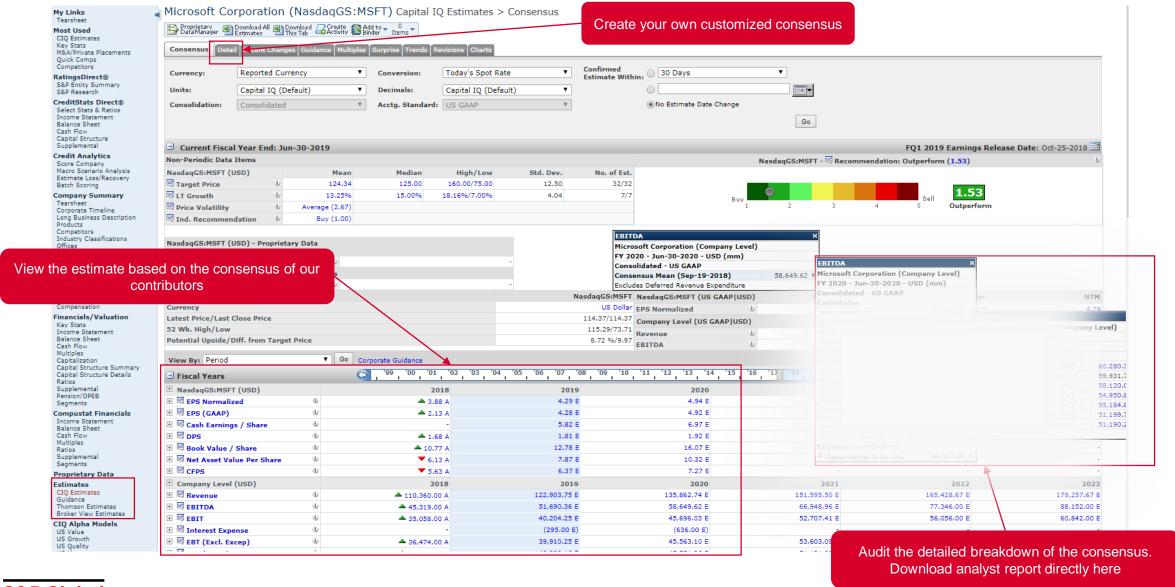
4. Auditing Financials





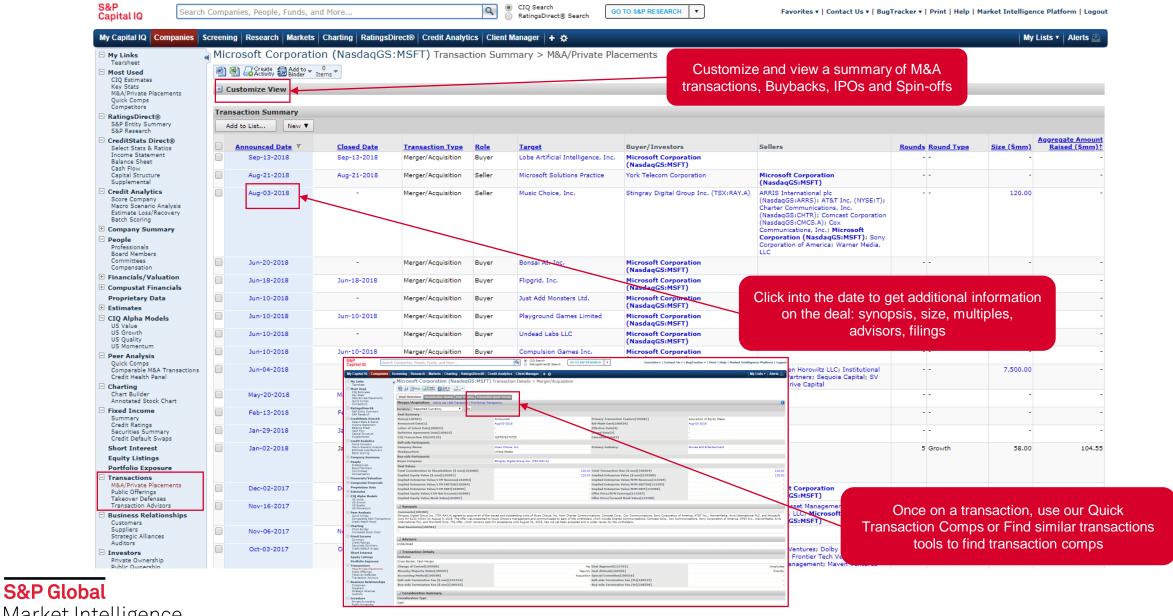
5. Estimates





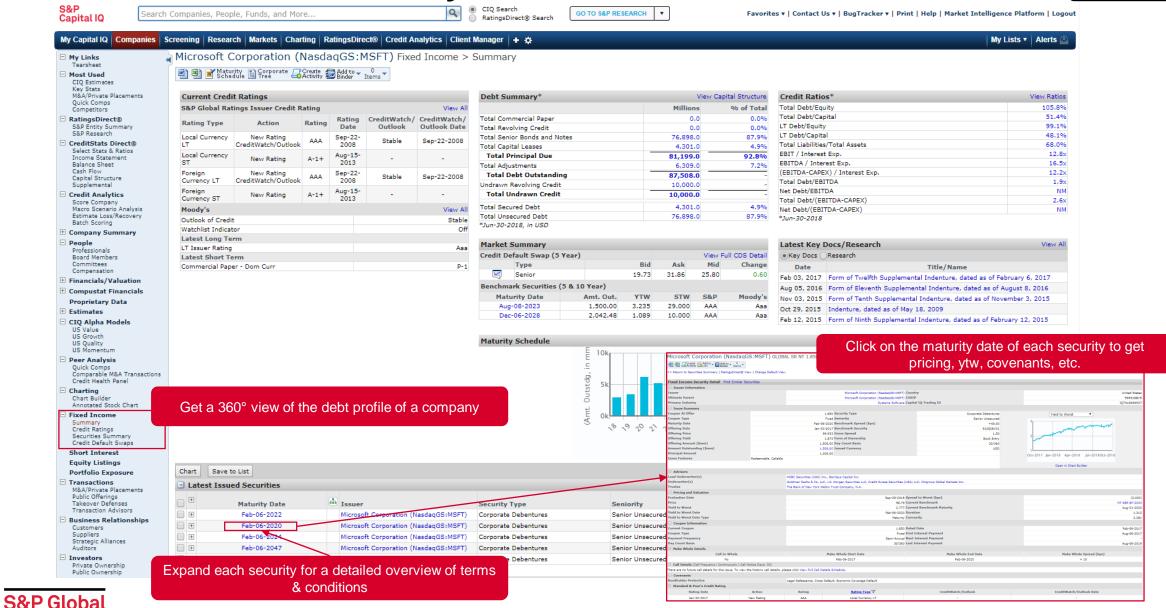
6. Transaction Details





7. Fixed Income Summary



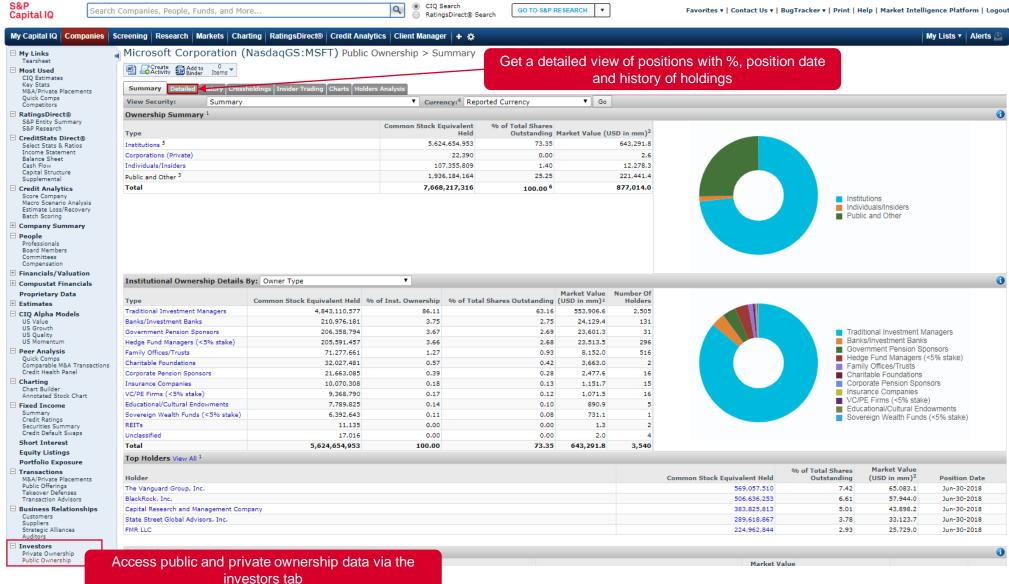


Market Intelligence

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8. Ownership Details





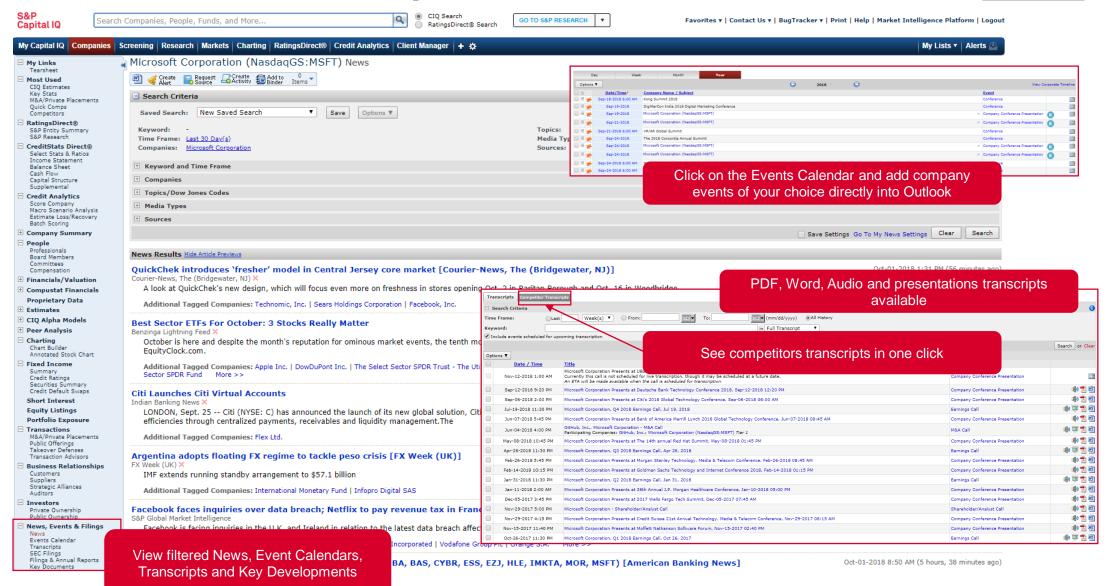
9. Professionals



	S&P Capital IQ	ch Companies, People, Funds, and More	CIQ Search RatingsDirect® Search	GO TO S&P RESEARCH ▼	Favorites ▼ Cont	act Us 🔻 BugTracker 🔻 Print	Help Market Intelligence Platform Logou	
	My Capital IQ Companies	Screening Research Markets Charting	RatingsDirect® Credit Analytics Client Manager + 🌣				My Lists ▼ Alerts 🕰	
	☐ My Links Tearsheet	Microsoft Corporation (Nasd	aqGS:MSFT) Professionals					
	☐ Most Used CIQ Estimates	M Mad to ▼ Nems ▼						
	Key Stats M&A/Private Placements Quick Comps	☐ Customize View Search:					•	
	Competitors RatingsDirect® S&P Entity Summary	Status: Current Pro		Sco	ppe of information	includes educat board members		
	S&P Research CreditStats Direct®	Limit By: All Profession	onais ▼		Contact data,	board members	riip, etc.	
	Select Stats & Ratios Income Statement Balance Sheet							
	Cash Flow Capital Structure Supplemental	Professionals Copy to List Add						
	☐ Credit Analytics Score Company	E Name	Title Sort By Rank ▼		Office	Phone	Email	
	Macro Scenario Analysis Estimate Loss/Recovery Batch Scoring Company Summary People Professionals Board Members Committees Compensation Financials/Valuation	Nadella, Satya CEO & Director Redmond *425-882-8080 - Background: Mr. Satya Nadella is Chief Executive Officer and Director of Microsoft Corporation since February 2014. Before being named CEO in February 2014, he held leadership roles in both enterprise and consumer businesses across the Company. He has held various						
Deep profiles		leadership positions at Microsoft Since joining Microsoft in 1992, including Executive Vice President of Cloud and Enterprise from July 2013 to February 2014; President of Server and Tools from 2011 to 2013; Senior Vice President of Online Services Division from 2009 to 2011; and Senior Vice President of Search, Portal, and Advertising from 2008 to 2009. Mr. Nadella's roles also included Vice President of the Microsoft Business Division. He has been a Director of Starbucks Corp since March 22, 2017. Before joining Microsoft, was a Member of the Technology Staff at Sun Microsystems. He amend a backlor's degree in electrical engineering from Mangalore University, a master's degree in computer science from the University of Wisconsin – Milwaukee and a master's degree in business administration from the University of Chicago. He serves on the Board of Trustees to Total Hutchinson Cancer Research Center. Mr. Nadella was on the Board of Directors of Riverbed Technology, Inc. Full Office Address: *One Microsoft Way Redmonth Washington 98052 United States Main Phone: *425-882-8880 Main Fax: *425-706-7329 Job Functions: Chief Executive Officer, P. Member of the Board of Directors						
1.12	Compustat Financials	Board Memberships: BravoSolution US		ha tan Charleston Car	rporation (NasdaqGS:SBUX), Intelli	prep Technologies Inc. (Prior), Riv	erbed Technology, Inc. (Prior)	
of	Proprietary Data	☐ Smith, Bradford L.	Instantly map out a person's rela		Redmond	425-882-8080	-	
executives,	Estimates CIQ Alpha Models	Background: Mr. Bradford L. Smith, als spent three years leading the Legal and of Director at Netflix from March 26, 2015.	of Hotwork via Rolationship Hoc C	n addition to his work a	at Microsoft, he is active in several	civic and legal organizations and i	esident of Legal and Corporate Affairs in 2002 he in the broader technology industry. He has been ouncil on Legal Diversity (LCLD). In addition, he	
board	Peer Analysis Charting	chairs the board of the Washington State Columbia University School of Law and s	TUTICUOTIS	niversity and graduated eva, Switzerland. Prior	d summa cum laude with a concent	ration in international relations an	nd economics. He earned his J.D. from the	
directors, and	Chart Builder Annotated Stock Chart	Main Phone: 425-882-8080	y Redmond, Washington 98052 United States				atya Nadella 260 a Director markf Corporation	
investments	Fixed Income Summary Credit Ratings	Main Fax: 425-706-7329 Firm Relationships: Patel, Neil (Inactiv	ve) (Academic) xxecutive (Prior), Secretary (Prior), Chief Legal Officer		S&P Global Market	Bob D'Evreux Sa	atya Nadella	
professionals	Securities Summary Credit Default Swaps Short Interest	Board Memberships: Netflix, Inc. (Nas Other Company Affiliations: TechNet	sdaqGS:NFLX)		⊕ 2 Interinge	*Microsoft Corporation Micro	CID & Director resoft Componition	
	Equity Listings	⊟ Beal, Michael	→ GM and President of Belgium & Luxemburg		2nd Degree Paths: 103			
	Portfolio Exposure Transactions M&A/Private Placements Public Offerings	September 2011 as Director of Marketing Foster School of Business Full Office Address: One Microsoft Wa	Background: Mr. Michael Beal serves as General Manager and President of Belgium & Luxemburg at Microsoft Corporation. Mr. Beal has been Managing Direc September 2011 as Director of Marketing and Operations at Microsoft Japan. He holds BA Degree in Journalism & Advertising from University of North Carolina Foster School of Business Full Office Address: One Microsoft Way Redmond, Washington 98052 United States Main Phone: 425-882-8880			callst has a family relationship Co-Founder, Tech	im Henry Gates Satya Nadella GD & Dassas G	
	Takeover Defenses Transaction Advisors Business Relationships	Main Fax: 425-706-7329 Job Functions: Top Key Executive, Sen	nior Key Executive (Prior)		Intellige and 1 Other F Current Professions "SAP Global Market Treslice"	ofessional at S&P Global Market Intel Igence Inc. The Igence Inc. *Nor Page 15 Moore Page 15 Moore	President - Retail Sales an	
	Customers Suppliers Strategic Alliances Auditors	served as the Chief Software Architect of	Co-Founder, Technology Advisor & Non-Independe III, also known as Bill, co-founded Microsoft Corporation in 1975 and serve i Microsoft Corporation from January 2000 to June 2006 and its Chief Execu- hairman, where he shapes and approved foundation strategies, review resu-	s as its Technology Advisor since February 4 Itive Officer from 1981 to January 2000. He	Tel "SSP Global Marke Intellige	Pour S hore Four S		
	☐ Investors Private Ownership Public Ownership	Previously, he served as the Chairman of Member of Kymeta Corporation. He serve computer technology can solve business	f the Board at Microsoft Corporation from 1981 to February 04, 2014. He h, se as a Trustee of Bill & Melinda Gates Foundation Asset Trust. Previously, problems in fundamentally new ways and his previous book, The Road Ahe	as been an Independent Director of Berkshir he served as a Director of ICOS Corporation ad, published in 1995, held the No. 1 spot o	Intellige Current Professiona #829 Global Market Intellige	has an academic relationship and Cum Robert Smithagem	ment Professional CEO & Director Procedit Corporation Microsoft Corporation	
	News, Events & Filings News Events Calendar		st microcomputer - the MITS Altair. He attended public elementary school a ay 3 Redmond, Washington 98052 United States	and the private Lakeside School.	S&P Global Market Intellige S of Comment Professions *SAP Global Market Intellige S of Comment Professions *SAP Global Market Intellige	Neil Patel has an academic relationship with Cambyn Green Common Green	arolyn Green Satya Nadella GEO & Divezzer Possifi Corporation GEO & Divezzer Microsoft Corporation	

10. News, Events & Transcripts

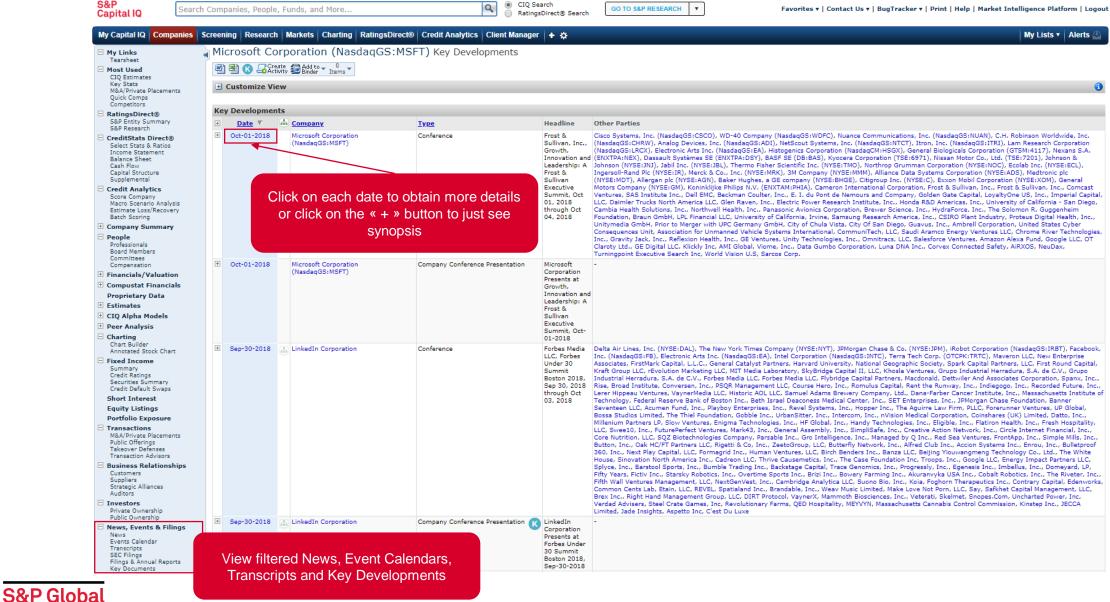




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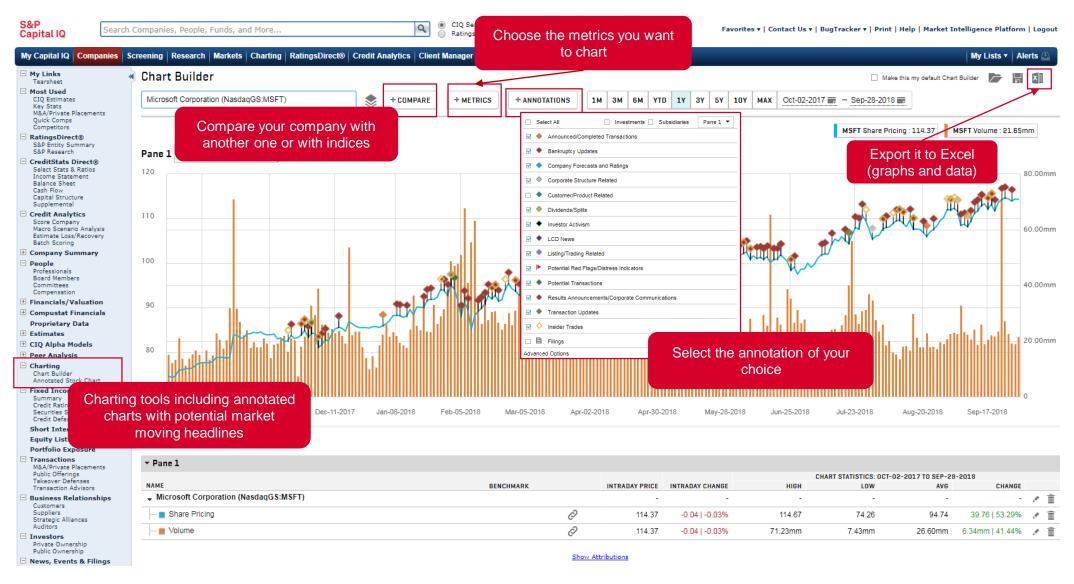
11. Key Developments





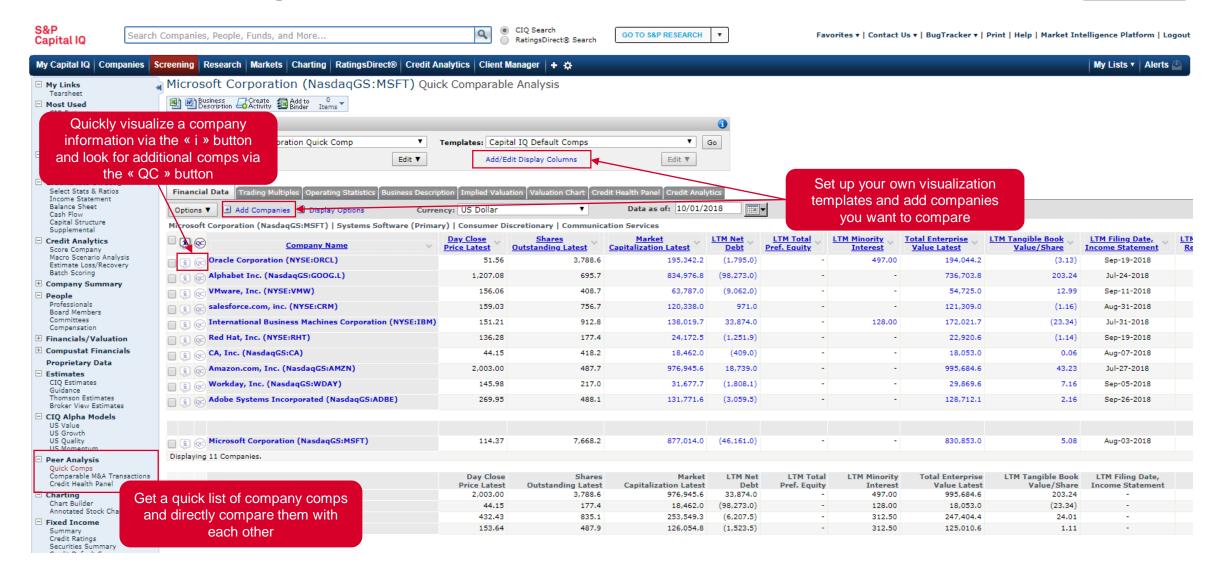
12. Annotated Stock Chart





13. Quick Comps

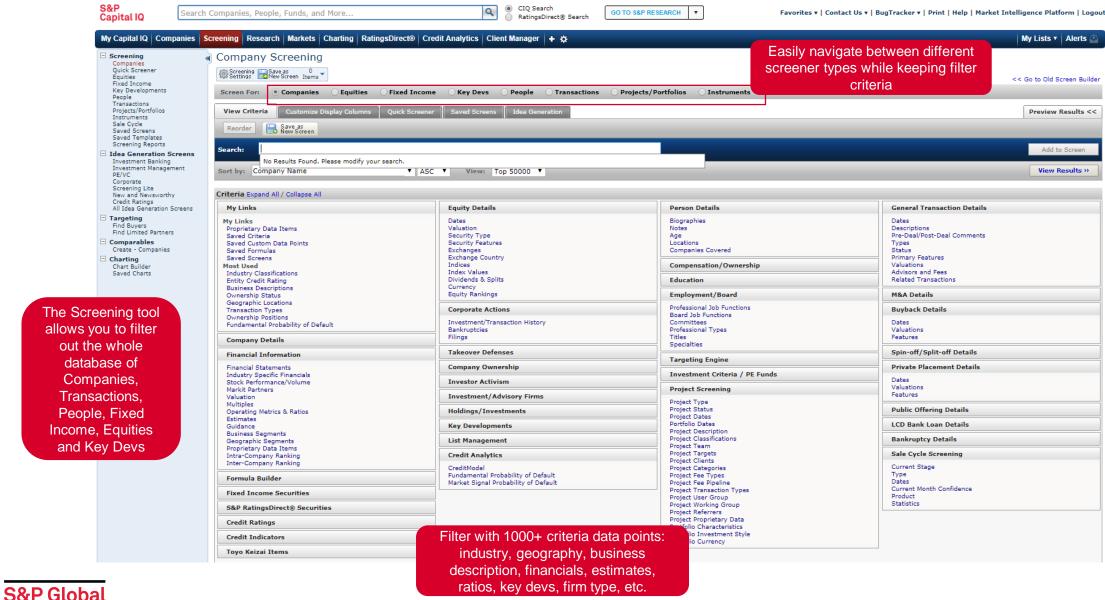






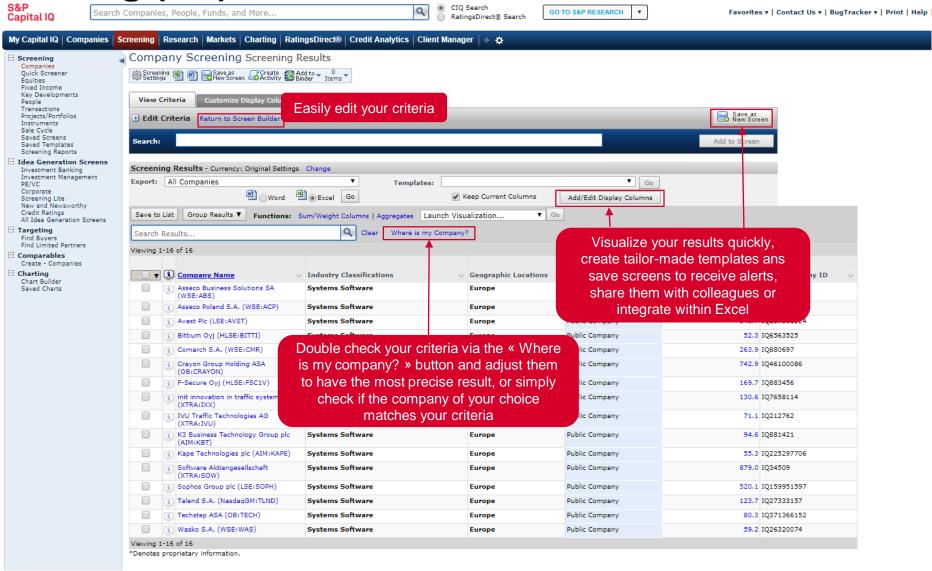
14. Screening (1/2)





14. Screening (2/2)





15. Find Buyers



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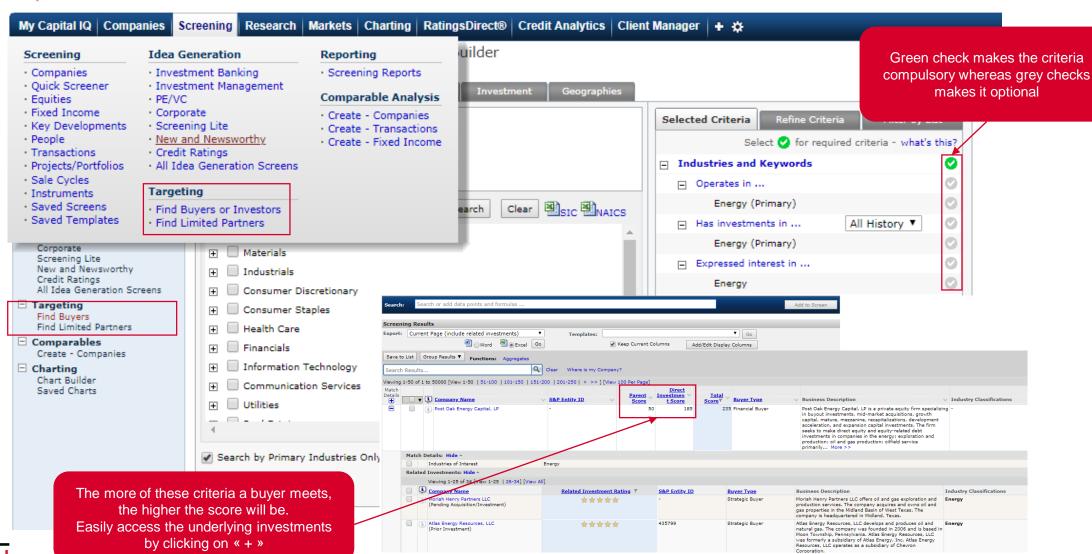
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Search Companies, People, Funds, and More...

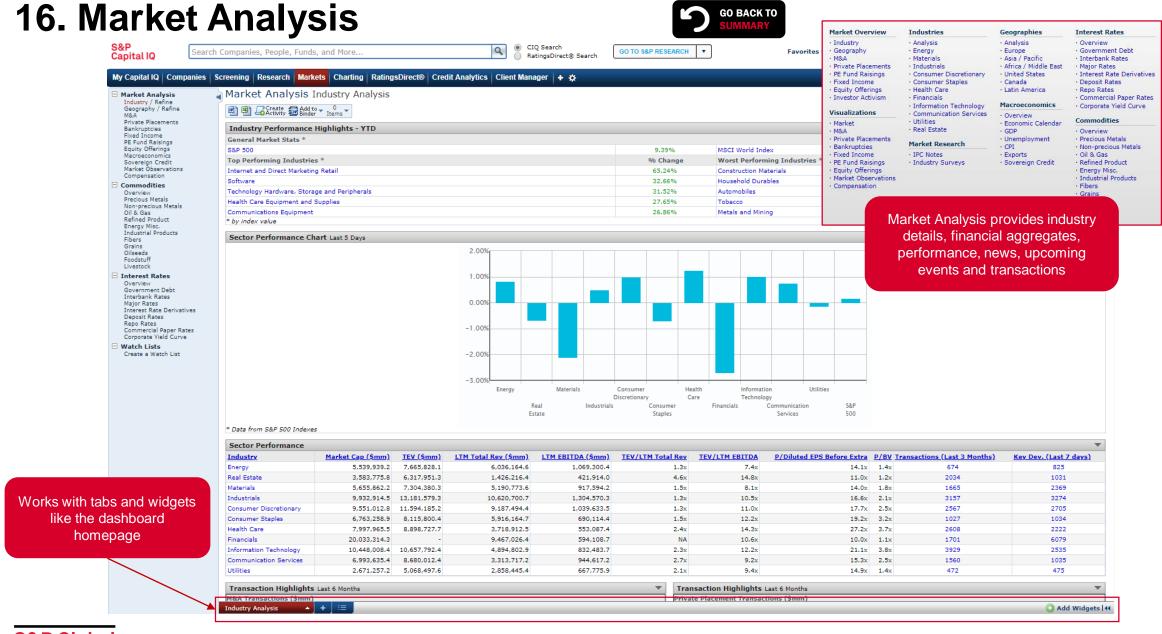


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GO TO S&P RESEARCH



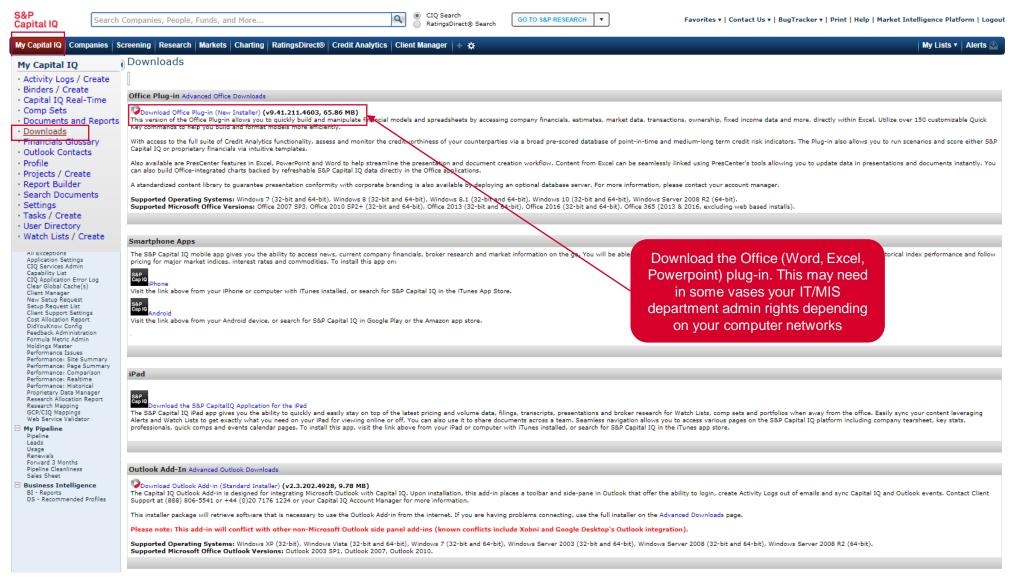
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17. Office Plug-in Download

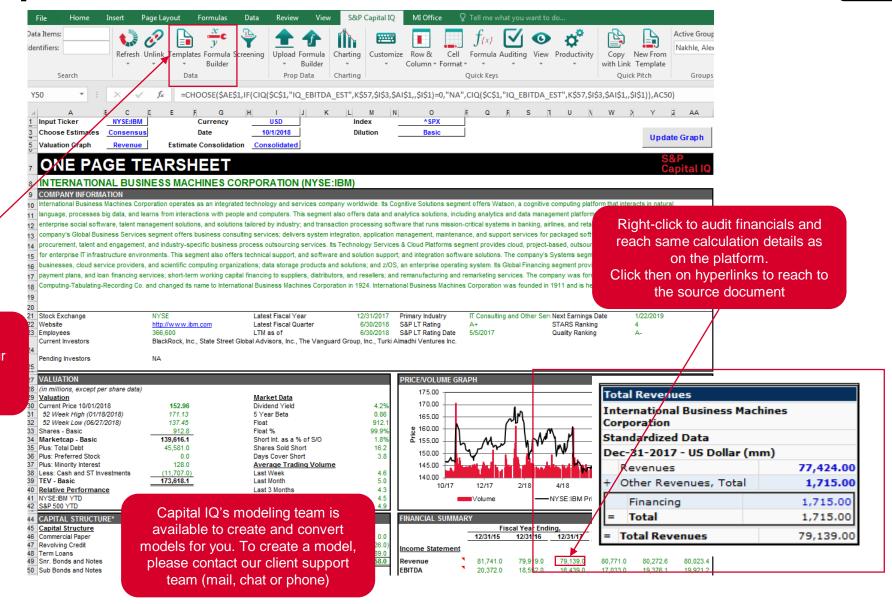




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18. Excel Templates





Once Plug-in installed, use it instantaneously on Excel with our formula builder and templates (more than +180)

19. Training and Support



Help Section on the platform - https://www.capitaliq.com/help/sp-capital-iq-help.aspx

Training Webinars and recordings - https://www.capitaliq.com/help/sp-capital-iq-help/training-webinars.aspx

Training Videos: https://www.capitaliq.com/help/sp-capital-iq-help/training-videos.aspx

Client Chat: IM Client Support (contact us button up right on platform)

Calling our Client Support Team – +1 888 806 5541

Emailing our Client Support team – support.ciq@spglobal.com

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